



# EUROMETAL

## REGIONAL MEETING

CENTRAL EUROPE | CRACOW 2023  
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### **SESSION 1: Key markets in Central Europe**

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- Welcome address by Robert Kay, EUROMETAL
- KEYNOTE PRESENTATION: Central Europe's Balancing Act: Taming Inflation without Recessions  
Geoff Gottlieb, Senior Resident Representative, International Monetary Fund Regional Office for Central, Eastern and Southeastern Europe
- Current challenges of the Polish and Central European steel market  
Iwona Dybał, President of Polish Association of Steel Stockholders (PUDS)
- Digitalization - Central European markets  
Jan Moravec, CEO Feron
- European steel market forecast and prospects of Ukraine  
Stanislav Zinchenko, CEO GMK Center

*10.30 – 11.00 Coffee break*

### **SESSION 2: Supply & demand**

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- World steel outlook 2023-2024 and challenges ahead  
Adam Szweczyk, Head Data Management World Steel Association
- Steel supply chain challenges and risks  
Anthony de Carvalho, Head of OECD Steel Unit
- Changing patterns of the Central European steel market supply structure  
Alexander Siryk, CEO Metals Consulting International (MCI)

*12.00 -13.00 Lunch break*



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## **SESSION 3: Current challenges, future prospects**

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- Steel distribution going digital  
Andreas du Plessis, Managing Director Europe Reibus
- HRC costs and price drivers  
Colin Richardson, Steel lead Argus Media
- Steel's role in the net zero transition : challenge or opportunity ?  
Frederik Leus, XCarb business development, ArcelorMittal Europe Flat Products
- CBAM, ETS and steel safeguard. The future of trade policy instruments in EU  
Wojciech Zalewski, Manager EY

*14.20-14.50 Coffee break*

## **PANEL DISCUSSION**

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- Moderator: Adam Smith, Global Editor Kallanish
- Virinder Garg, CCO Liberty Steel Group
- Roland Fazekas, CEO Carboferr /President MAFE
- Zenon Jędrocha, CCO Stalprofil
- Jan Moravec, CEO Feron
- Norbert Thumfart, CEO Weyland